

Preliminary Phase 1 Safety and Antitumor Activity of XmAb819, a First-in-Class ENPP3 x CD3 Bispecific Antibody, in Patients with Advanced Clear Cell Renal Cell Carcinoma (ccRCC)



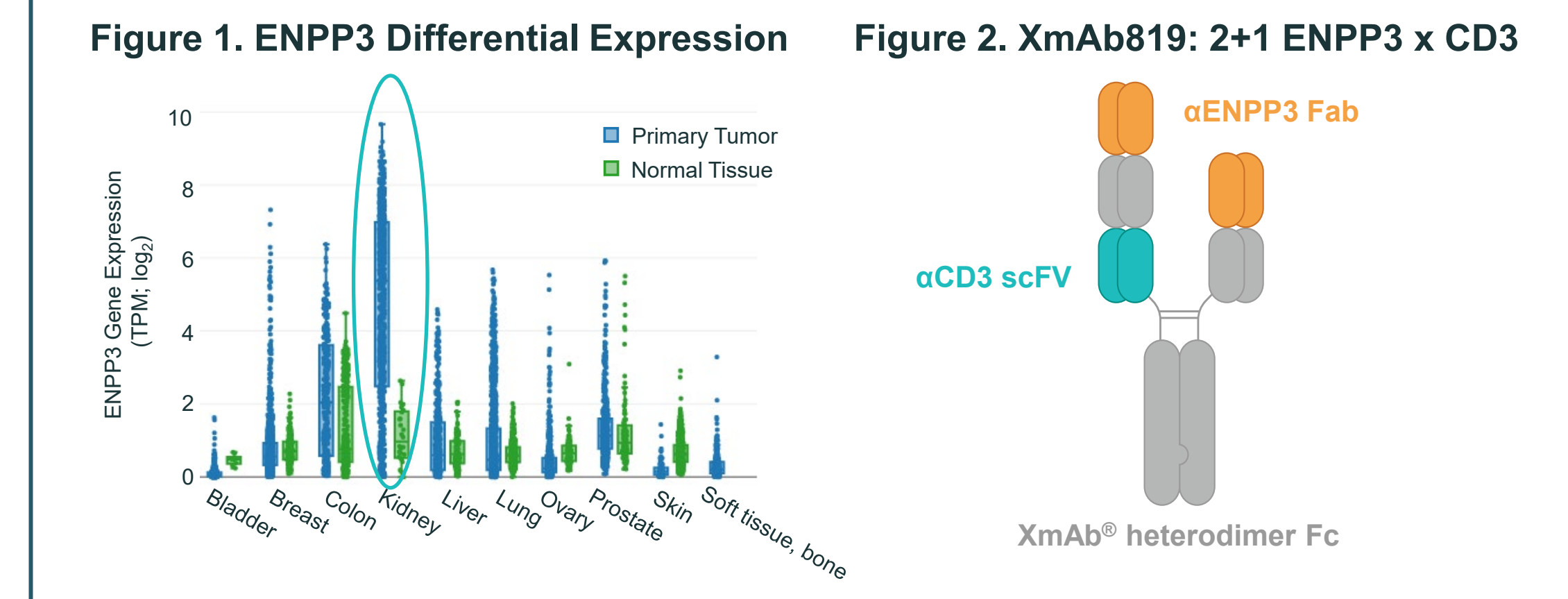
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BACKGROUND

XmAb819 Targets ENPP3, Highly Expressed in ccRCC

- Despite advances in the treatment of metastatic ccRCC, few patients are cured, and therapies exploiting novel targets are needed.
- Antigen screening identified ectonucleotide pyrophosphatase/phosphodiesterase family member 3 (ENPP3) as having consistently high expression in ccRCC and low expression in normal tissue.
- XmAb819 is a T-cell engaging bispecific antibody in development for patients with ccRCC.
- XmAb819 utilizes a multivalent 2+1 format with high-avidity bivalent binding to ENPP3 and low-affinity monovalent binding to CD3, a component of the T-cell receptor (TCR) complex.
- XmAb819 is engineered for preferential engagement of high ENPP3-expressing cancer cells to induce T-cell-mediated cytotoxicity.

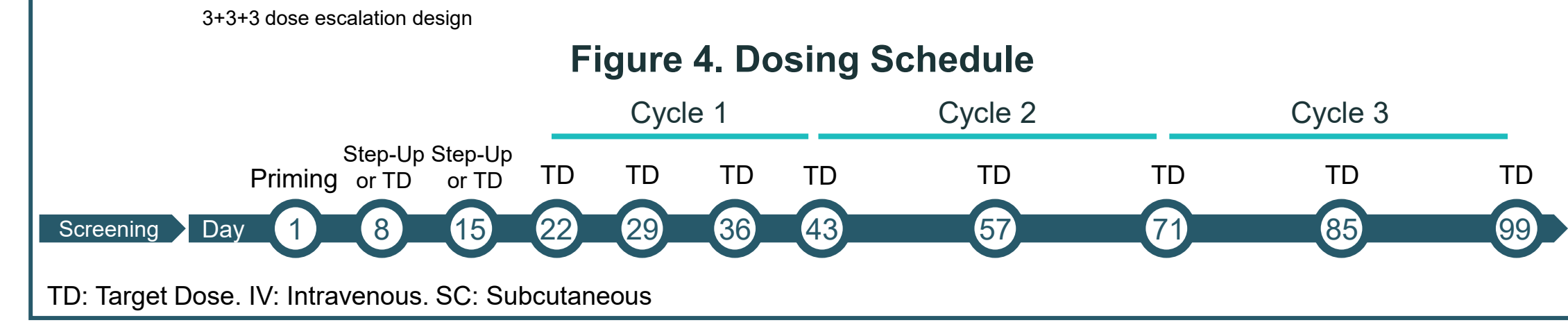
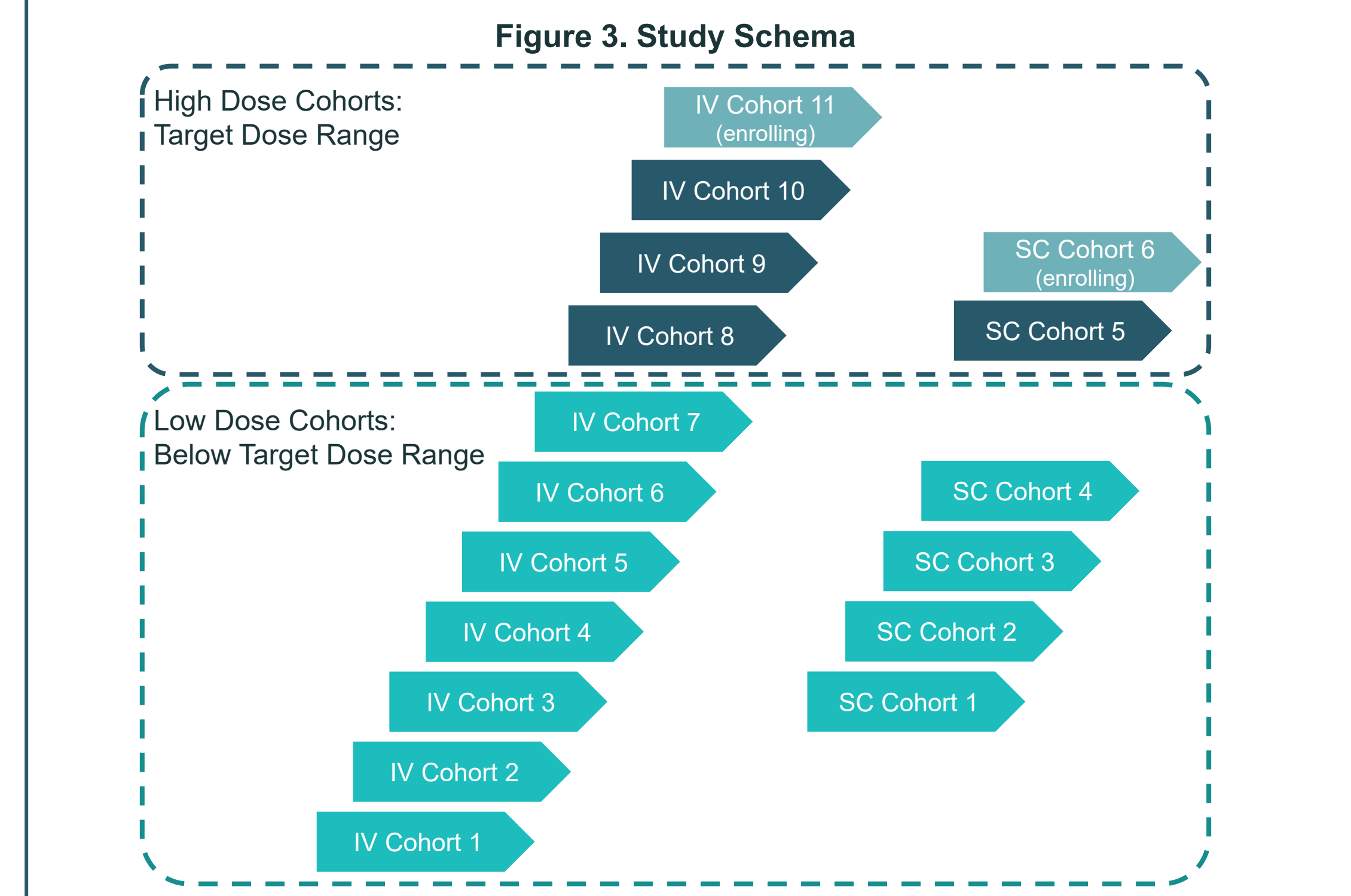


STUDY DESIGN

Study Objectives & Key Eligibility Criteria

XmAb819-01 is an ongoing Phase 1, multicenter, dose-escalation and expansion study in patients with advanced ccRCC. The study is planned to enroll globally.

| Primary | Secondary |
|---|--|
| Safety and tolerability | Pharmacokinetics |
| Identify recommended doses | Anti-tumor activity by ORR, PFS, DOR, and OS per RECIST 1.1 criteria |
| Inclusion | Exclusion |
| ≥ 18 years | Investigational anti-ENPP3/CD203c therapy |
| Subjects who have relapsed and refractory ccRCC and have undergone disease progression on standard-of-care therapies | Known active central nervous system metastases and/or carcinomatous meningitis |
| Subjects must have measurable disease by RECIST v1.1 as assessed by the local site investigator or radiology department | Active known autoimmune disease |
| | Diagnosis of immunodeficiency or receiving chronic systemic steroid therapy |
| | Inadequate organ function |



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Data cut-off: September 19, 2025

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Poster Support: Lauren Marek

SUBJECT DEMOGRAPHICS & DISPOSITION

Table 1. Demographics & Disease Characteristics

| Baseline Characteristics | Overall N=69 | Prior Therapy | Overall N=69 |
|---|---------------|-------------------------------------|--------------|
| Median Age, Years (Min, Max) | 60 (34, 77) | # Prior Regimens, Median (Min, Max) | 4.0 (1, 8) |
| Male, n (%) | 55 (80) | 1, n (%) | 5 (7) |
| Race, n (%) | | 2 | 16 (23) |
| White | 61 (88) | 3 | 13 (19) |
| Other | 8 (12) | 4 | 9 (13) |
| Time Since Initial Disease Diagnosis, Months (Min, Max) | 53.6 (8, 259) | ≥5 | 26 (38) |
| IMDC Risk Score at Initial Diagnosis, n (%) | | Prior Treatments, n (%) | |
| Favorable | 22 (32) | Checkpoint Inhibitor | 69 (100) |
| Intermediate | 19 (28) | VEGF TKI | 69 (100) |
| Poor | 9 (13) | 2 or More TKI | 42 (61) |
| Not Available | 19 (28) | HIF2α Inhibitor | 25 (36) |
| Sarcomatoid Features, n (%) | 7 (10) | Nephrectomy, n (%) | 47 (68) |

Table 3. Subject Disposition

| | Overall N=69 |
|---|--------------|
| Treatment Status, n (%) | |
| Ongoing | 17 (25) |
| Discontinued | 52 (75) |
| Reason for Treatment Discontinuation, n (%) | |
| Adverse Event* | 3 (4) |
| Physician Decision | 3 (4) |
| Subject Declines Further Treatment | 2 (3) |
| Progressive Disease | 38 (55) |
| Clinical Progression | 6 (9) |

* Elevated liver enzymes (n=1), non-fatal myocardial infarction in the presence of hypotension and CRS (n=1), AST/ALT increased (n=1)

SAFETY (N=69)

Figure 5. Overall TEAE and Related TEAE by Maximum Severity Grade (N=69)

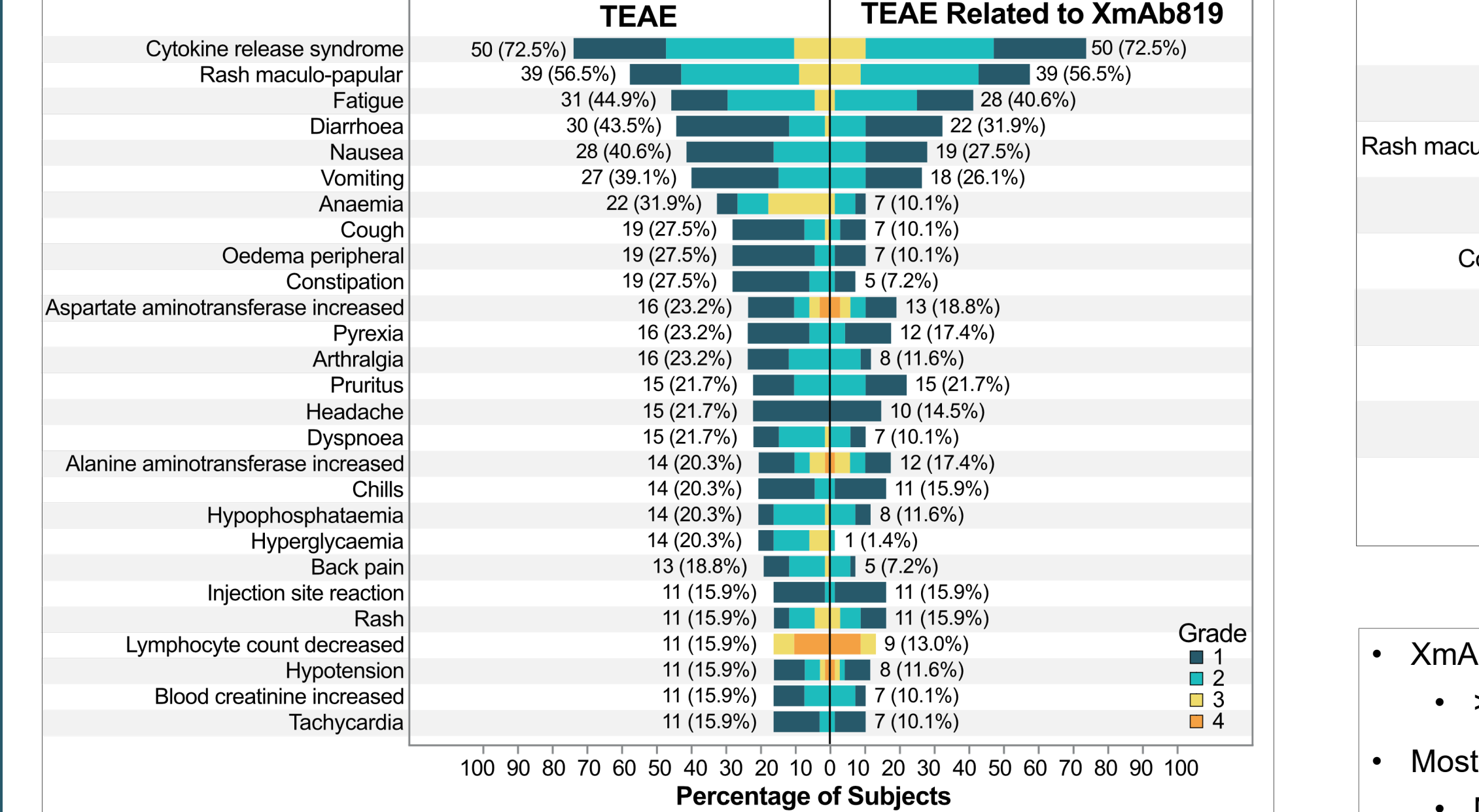


Table 4. Safety Summary

| | Overall N= 69 |
|-----------------------------------|---------------|
| TEAE, n (%) | 68 (99) |
| Grade ≥ 3 | 48 (70) |
| Related Grade ≥ 3 | 31 (45) |
| Serious TEAE | 35 (51) |
| Related Serious TEAE | 28 (41) |
| Lead to Dose Reduction* | 4 (6) |
| Did Not Reach Target Dose | 6 (9) |
| Lead to Treatment Discontinuation | 3 (4) |
| Lead to Death | 0 |

* 3 dose reductions occurred during priming/step-up doses.

PHARMACOKINETICS

Figure 6. >Day 29 to End of Study TEAE and Related TEAE by Maximum Severity Grade (N=69)

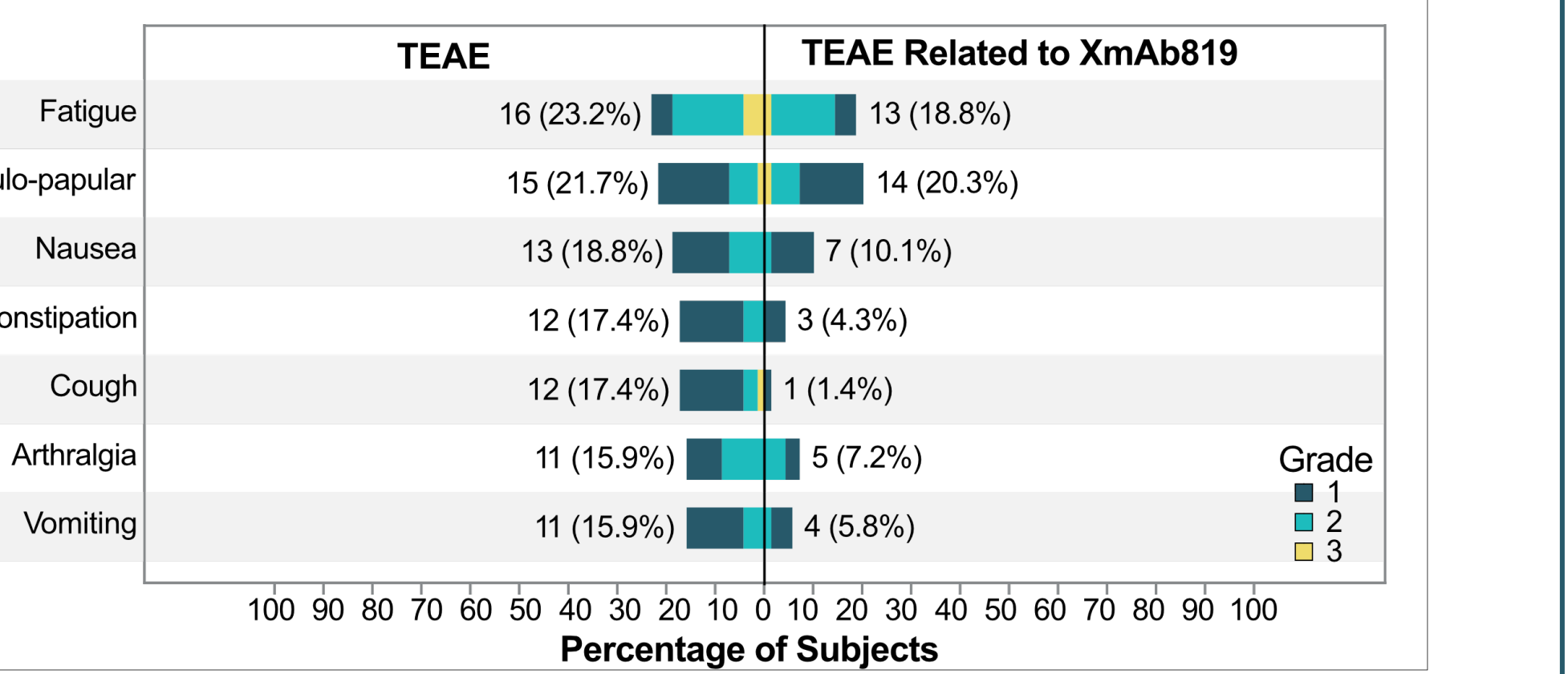


Table 5. PK Metrics

| Parameter | Value |
|-----------------------------|----------|
| Half-life | 8.7 Days |
| Subcutaneous Administration | |
| T _{max} | 5.5 Days |
| Absolute Bioavailability | 55-70% |

- XmAb819 is well tolerated with low rates of discontinuation
- >90% reach target dose
- Most common AEs are CRS and rash
- Majority of CRS events are Grade 1/2 and occur during priming
- Rash events are mostly Grade 1/2; responsive to antihistamines and steroids (topical/oral)
- Pharmacy errors diluting drug product during priming dose preparation led to higher drug exposure (3-8x) in some patients. Errors correlated to Grade 3 CRS and step-up dosing delays.
- Overall, correct dose prep resulted in 4% Grade 3 CRS (2/51), whereas dose prep errors resulted in 28% Grade 3 CRS (5/18).
- In the target dose range, correct dose prep resulted in 6% Grade 3 CRS (1/18), whereas dose prep errors resulted in 50% Grade 3 CRS (3/6).
- Mitigation via site retraining is complete; eliminating root cause of multiple dilution steps, with low concentration drug product rollout in 1H 2026.

Figure 7. Achieving Exposures in Target Dose Range

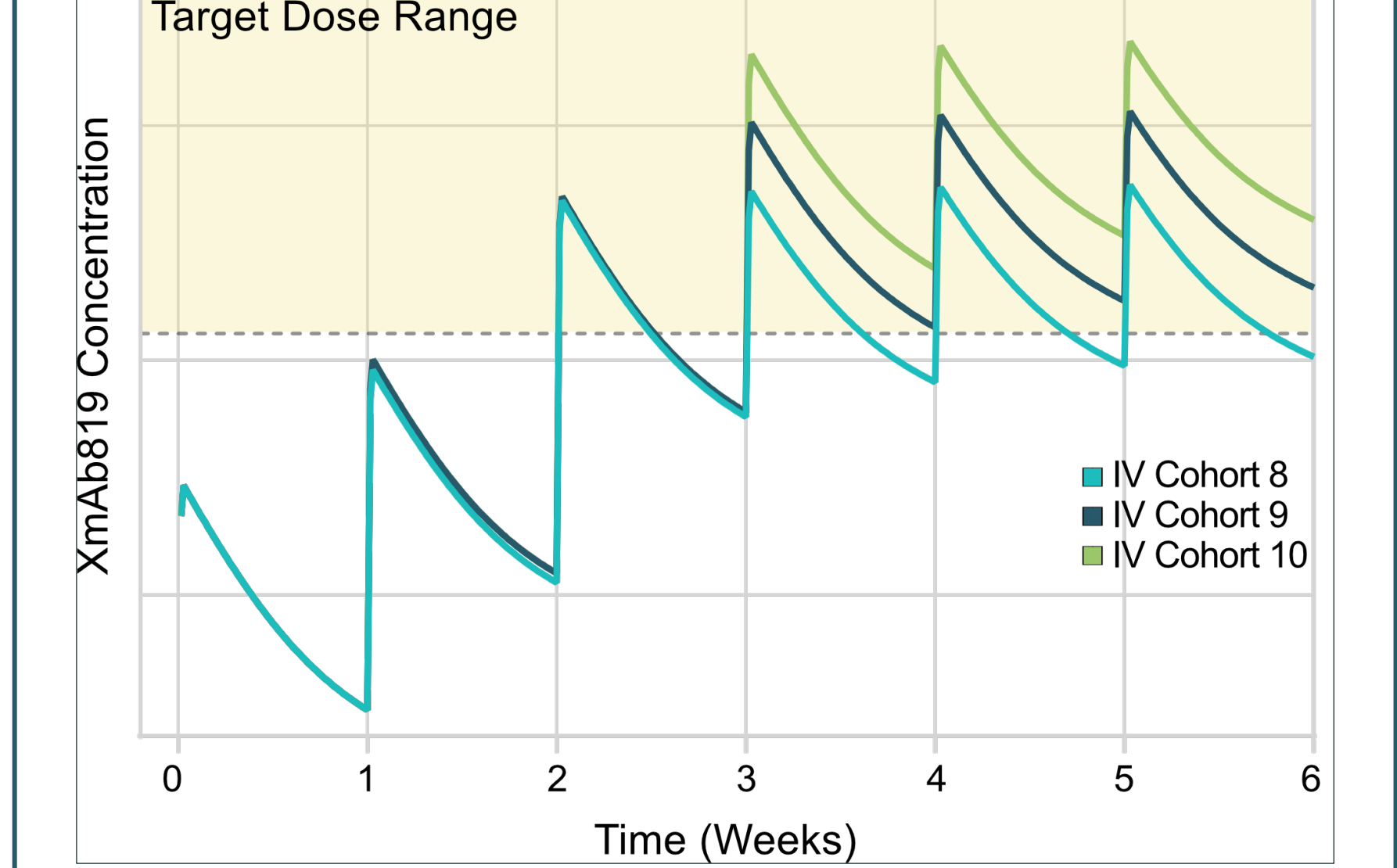


Table 5. PK Metrics

| Parameter | Value |
|-----------------------------|----------|
| Half-life | 8.7 Days |
| Subcutaneous Administration | |
| T _{max} | 5.5 Days |
| Absolute Bioavailability | 55-70% |

- Steady state drug concentrations attained in Cohorts 9 and 10 fall within the PK target dose range expected to achieve anti-tumor activity.

EFFICACY (N=69)

Figure 8. Best Percent Change from Baseline in Tumor Lesion (RECIST 1.1)

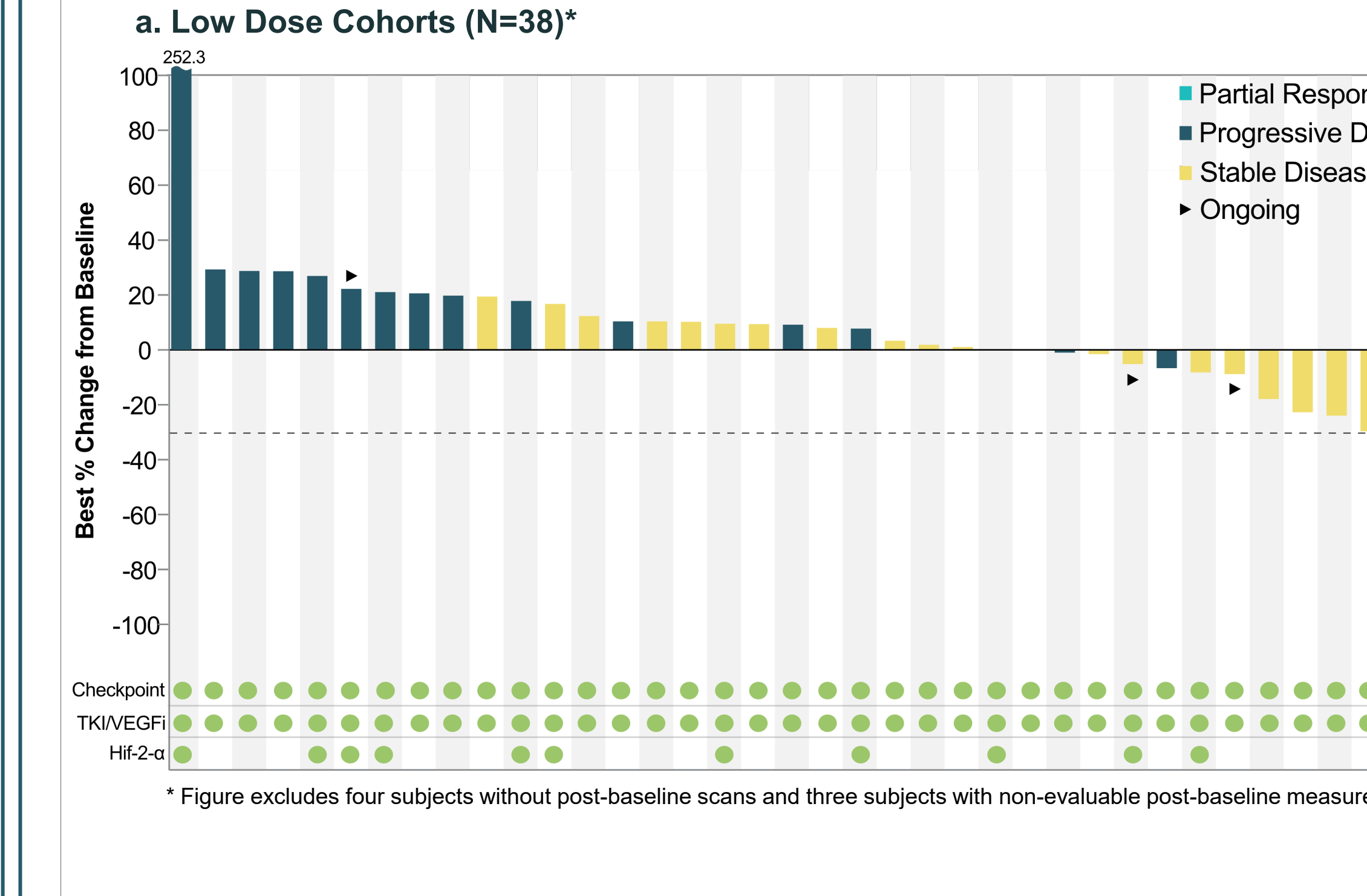


Figure 9. Target Dose Range, Percent Change from Baseline (N=20)†

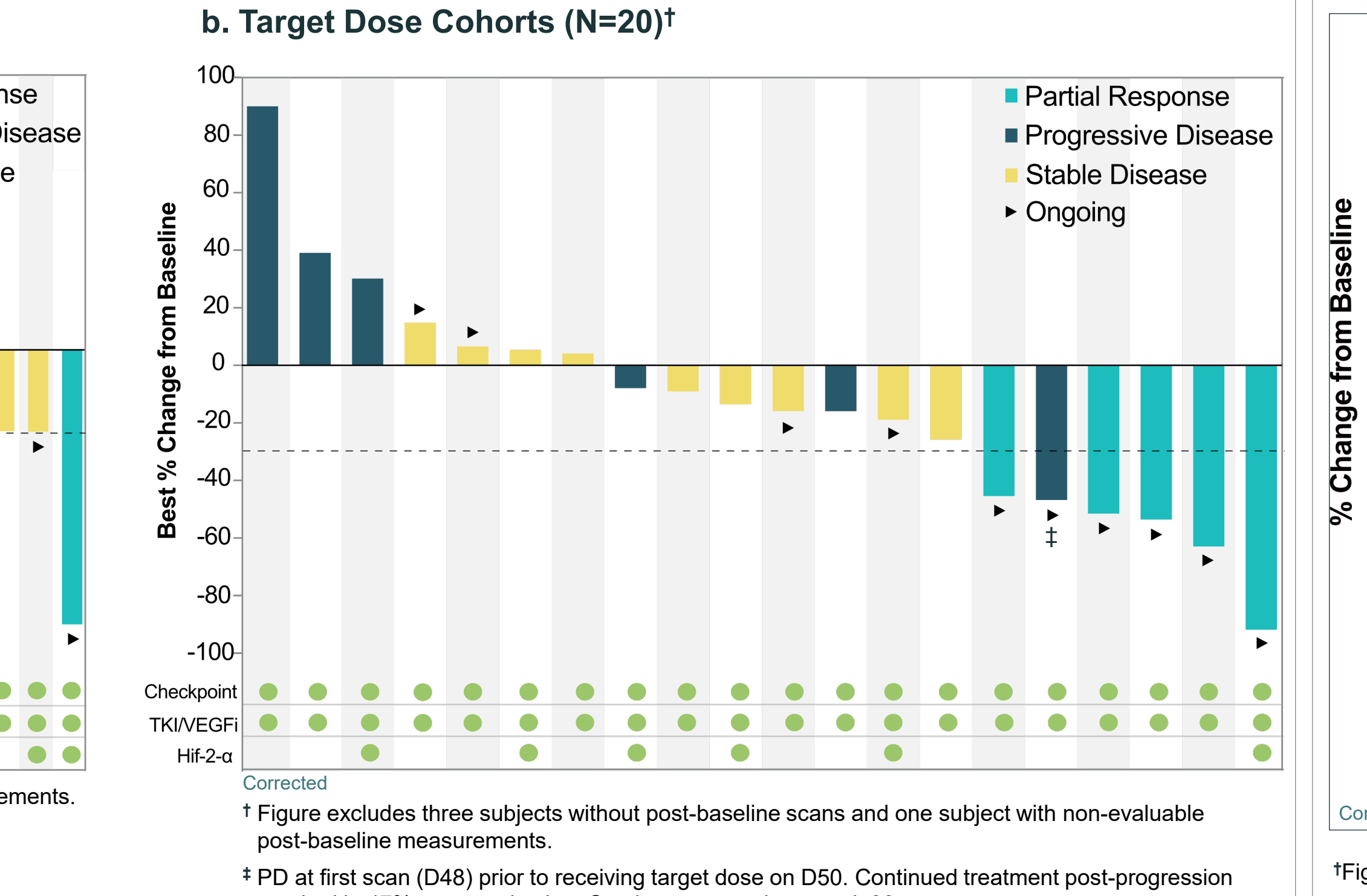


Figure 10. Target Dose Range Response

| Best Overall Response | Efficacy Evaluable Target Dose Range N=20* |
|---|--|
| Objective Response Rate (ORR), % (95% CI) | 25% (9, 49) |
| Complete Response (CR) | 0 |
| Unconfirmed Partial Response (uPR) / Confirmed Partial Response (cPR)†, n (%) | 5 (25) |
| Stable Disease (SD), n (%) | 9 (45) |
| Disease Control Rate (DCR), % (95% CI) | 70% (46, 88) |

* Excludes three subjects without post-baseline scans and one subject with non-evaluable post-baseline measurements.

† cPR: 1 uPR subject deemed not evaluable after PR (54% reduction in target lesions at week 12) because of subsequent radiation to symptomatic non-target lesion with target lesion in field. The subject continues on treatment with stable scan at week 36.

Figure 11. Efficacy Evaluable Target Dose Range (RECIST 1.1) Response by Subject (N=20)

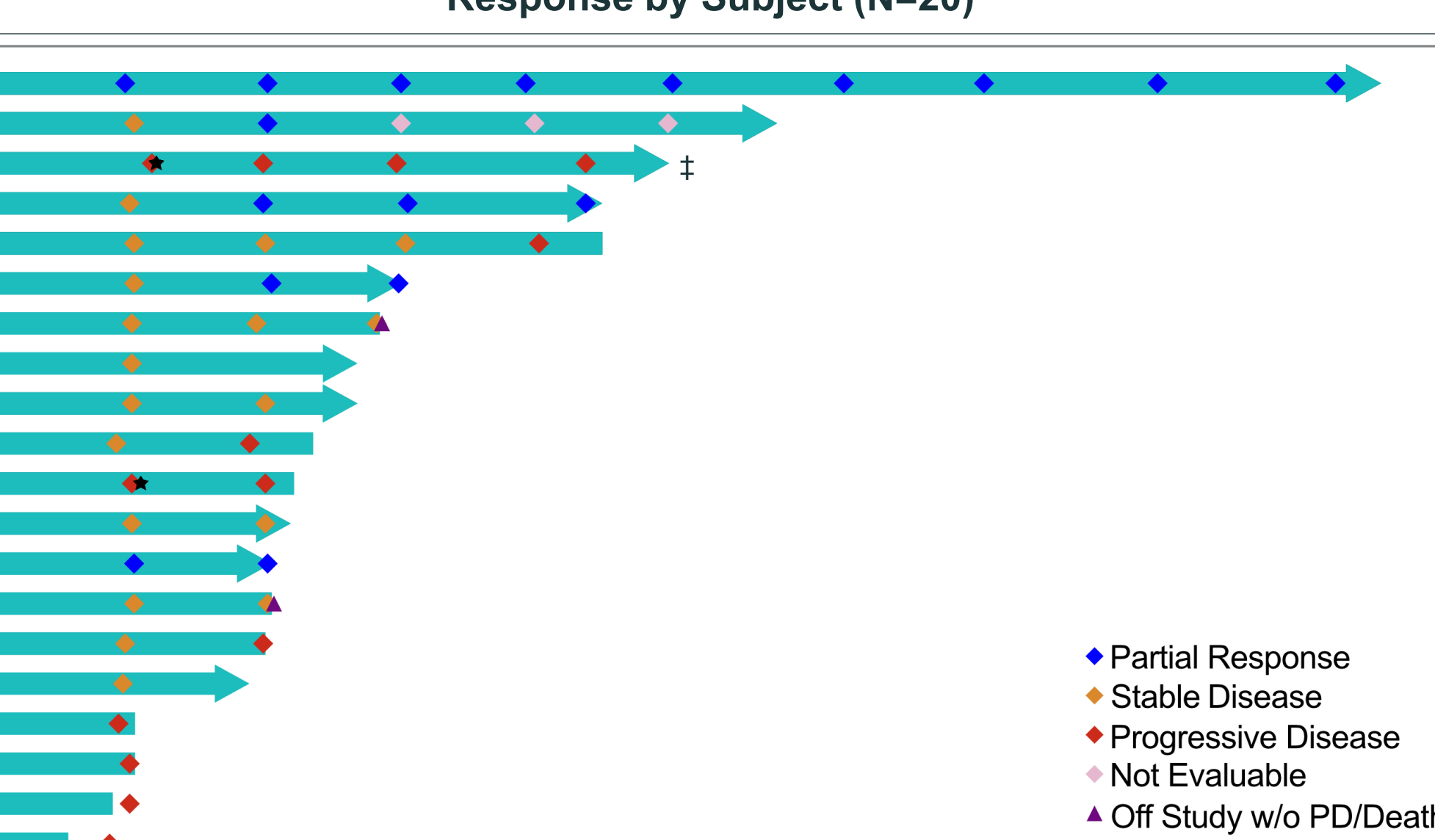
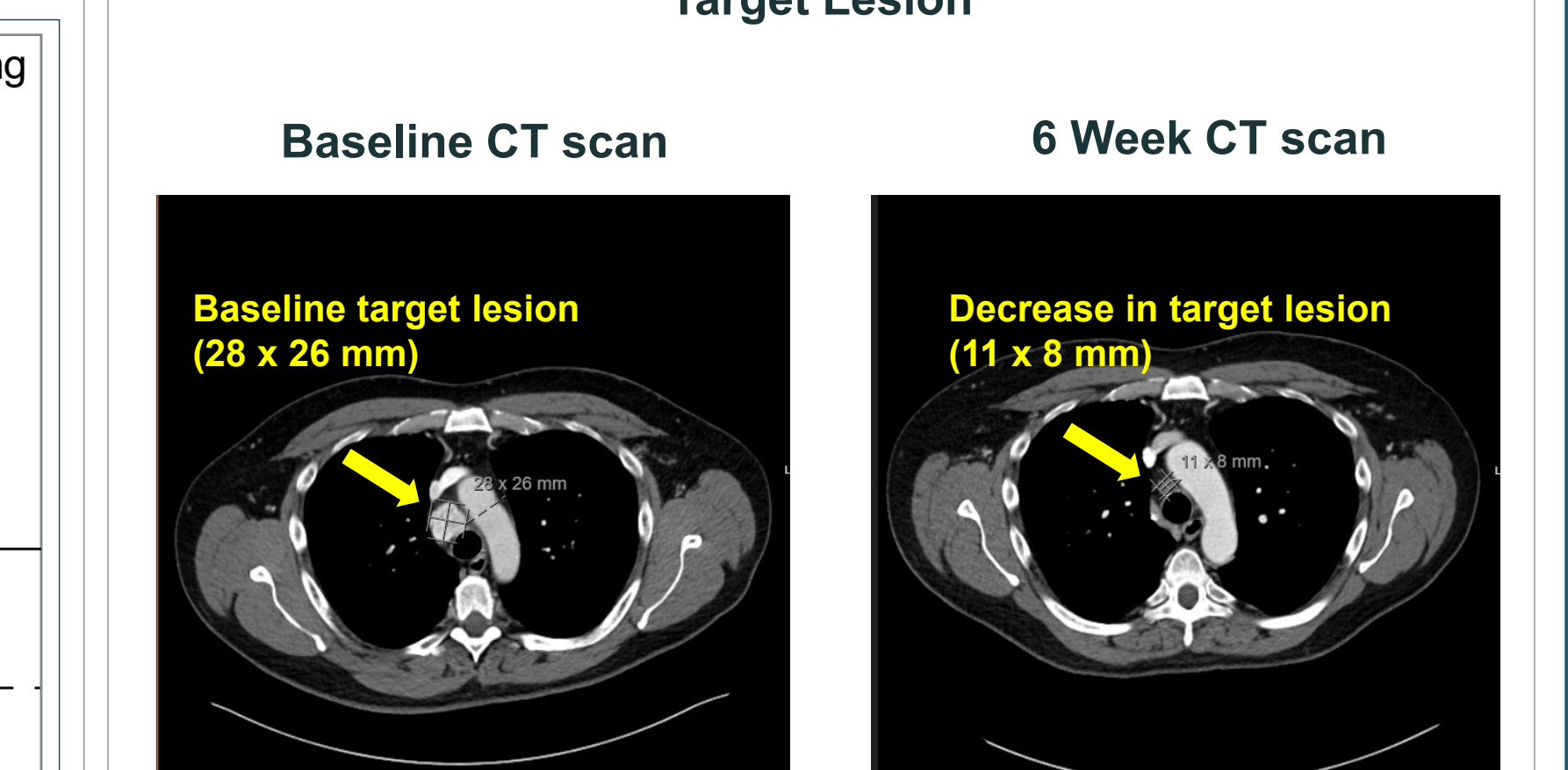


Figure 12. Representative CT Scans: 63% Reduction in Target Lesion



- 56-year-old male diagnosed ~10 years ago; metastatic disease less than 5 years ago
- Subject had 2 prior lines of therapy
 - Cabozantinib/nivolumab for 1 month
 - Lenvatinib/everolimus for 3 years
- Two target lesions: lymph node mediastinal
- Multiple non-target lesions: lung and pancreas
- Subject remains on treatment for >12 weeks

CONCLUSIONS

- XmAb819 is safe and well-tolerated at IV and SC doses in heavily pre-treated subjects with advanced ccRCC.
- CRS profile is primarily low grade and occurs primarily during early priming steps, with a 4% rate of Grade 3 CRS observed in patients without dose errors. No cases of ICANS have been reported.
- Treatment with XmAb819 has resulted in consistent anti-tumor activity within the predicted target dose range. RECIST responses have also been reported for patients that have progressed on prior treatment with belzutifan.
- IV Cohort 10 has been selected as the first expansion cohort, and dose escalation continues to identify dose for second expansion cohort.